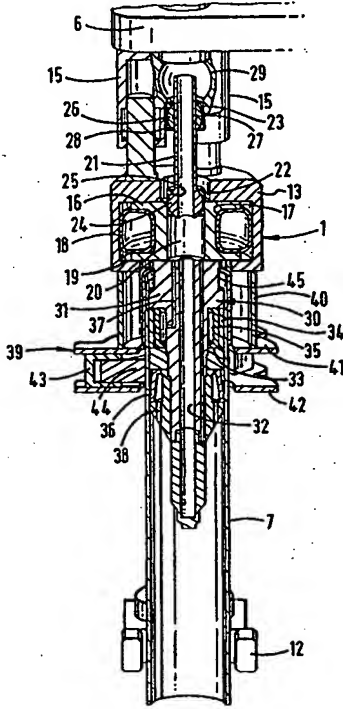


PCT

WORLD INTELLECTUAL PROPERTY ORGANIZATION
International Bureau



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

<p>(51) International Patent Classification ⁷ : E21B 19/16, 21/10</p>	<p>A1</p>	<p>(11) International Publication Number: WO 00/39430 (43) International Publication Date: 6 July 2000 (06.07.00)</p>
<p>(21) International Application Number: PCT/GB99/03951 (22) International Filing Date: 29 November 1999 (29.11.99) (30) Priority Data: 9828673.5 24 December 1998 (24.12.98) GB (71) Applicant (for all designated States except US): WEATHER-FORD/LAMB, INC. [US/US]; CSC - The United States Corporation Company, 1013 Centre Road, Wilmington, DE 19805 (US). (71) Applicant (for GB only): HARDING, Richard, Patrick [GB/GB]; Marks & Clerk, 4220 Nash Court, Oxford Business Park South, Oxford OX4 2RU (GB). (72) Inventor; and (75) Inventor/Applicant (for US only): PIETRAS, Bernd-Georg [DE/DE]; Sandriedeweg 12, D-3001 Wedemark 2 (DE). (74) Agent: LIND, Robert; Marks & Clerk, 4220 Nash Court, Oxford Business Park South, Oxford, OX4 2RU (GB).</p>		<p>(81) Designated States: AU, CA, GB, NO, US, European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE). Published With international search report.</p>
<p>(54) Title: APPARATUS AND METHOD FOR FACILITATING THE CONNECTION OF TUBULARS USING A TOP DRIVE (57) Abstract An apparatus for facilitating the connection of tubulars using a top drive, the apparatus comprising a supporting member (13) for connection with said top drive, a tool (30) for gripping a tubular and means for allowing substantially horizontal movement therebetween, wherein said means comprises a flexible membrane (18) enclosing a fluid. </p>		

BEST AVAILABLE COPY

FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AL	Albania	ES	Spain	LS	Lesotho	SI	Slovenia
AM	Armenia	FI	Finland	LT	Lithuania	SK	Slovakia
AT	Austria	FR	France	LU	Luxembourg	SN	Senegal
AU	Australia	GA	Gabon	LV	Latvia	SZ	Swaziland
AZ	Azerbaijan	GB	United Kingdom	MC	Monaco	TD	Chad
BA	Bosnia and Herzegovina	GE	Georgia	MD	Republic of Moldova	TG	Togo
BB	Barbados	GH	Ghana	MG	Madagascar	TJ	Tajikistan
BE	Belgium	GN	Guinea	MK	The former Yugoslav Republic of Macedonia	TM	Turkmenistan
BF	Burkina Faso	GR	Greece	ML	Mali	TR	Turkey
BG	Bulgaria	HU	Hungary	MN	Mongolia	TT	Trinidad and Tobago
BJ	Benin	IE	Ireland	MR	Mauritania	UA	Ukraine
BR	Brazil	IL	Israel	MW	Malawi	UG	Uganda
BY	Belarus	IS	Iceland	MX	Mexico	US	United States of America
CA	Canada	IT	Italy	NE	Niger	UZ	Uzbekistan
CF	Central African Republic	JP	Japan	NL	Netherlands	VN	Viet Nam
CG	Congo	KE	Kenya	NO	Norway	YU	Yugoslavia
CH	Switzerland	KG	Kyrgyzstan	NZ	New Zealand	ZW	Zimbabwe
CI	Côte d'Ivoire	KP	Democratic People's Republic of Korea	PL	Poland		
CM	Cameroon	KR	Republic of Korea	PT	Portugal		
CN	China	KZ	Kazakhstan	RO	Romania		
CU	Cuba	LC	Saint Lucia	RU	Russian Federation		
CZ	Czech Republic	LI	Liechtenstein	SD	Sudan		
DE	Germany	LK	Sri Lanka	SE	Sweden		
DK	Denmark	LR	Liberia	SG	Singapore		
EE	Estonia						

Apparatus and Method for Facilitating the
Connection of Tubulars Using a Top Drive

This invention relates to an apparatus and method for facilitating the connection of tubulars using a top
5 drive and is, more particularly but not exclusively, intended for facilitating the connection of a section or stand of casing to a string of casing.

In the construction of oil or gas wells it is usually necessary to line the borehole with a string of
10 tubulars known as casing. Because of the length of the casing required, sections or stands of say two or three sections of casing are progressively added to the string as it is lowered into the well from a drilling platform. In particular, when it is desired to add a section or
15 stand of casing the string is usually restrained from falling into the well by applying the slips of a spider located in the floor of the drilling platform. The new section or stand of casing is then moved from a rack to the well centre above the spider. The threaded pin of
20 the section or stand of casing to be connected is then located over the threaded box of the casing in the well and the connection is made up by rotation therebetween. An elevator is then connected to the top of the new section or stand and the whole casing string lifted
25 slightly to enable the slips of the spider to be released. The whole casing string is then lowered until the top of the section is adjacent the spider whereupon the slips of the spider are re-applied, the elevator disconnected and the process repeated.

30 It is common practice to use a power tong to torque the connection up to a predetermined torque in order to make the connection. The power tong is located on the platform, either on rails, or hung from a derrick on a chain. However, it has recently been proposed to use a
35 top drive for making such connection.

- 2 -

Because of the high costs associated with the construction of oil and gas wells time is critical and it has been observed by the applicants that the time to connect a tubular to a top drive using existing equipment
5 could be reduced.

It has been observed that sections or stands of tubulars are often not as uniform as desired. In particular, the sections or stands of tubulars are often not straight. The top drive is in perfect alignment with
10 the centre of the spider in the platform of an oil or gas rig. However, a section or stand of tubulars located in the spider would not always be in alignment with the top drive.

There is described an apparatus and method for
15 facilitating the connection of tubulars using a top drive in co-pending UK Patent Application No. 98 18363.5, which apparatus comprises a stator attachable to the top drive and a supporting member for supporting a tool wherein means are provided to allow substantially horizontal
20 movement of said supporting member.

The apparatus disclosed therein is bulky, cumbersome and awkward to use. The present invention attempts to reduce these problems.

Accordingly, there is provided an apparatus for
25 facilitating the connection of tubulars using a top drive, the apparatus comprising a supporting member for connection with said top drive, a tool for gripping a tubular and means for allowing substantially horizontal movement therebetween wherein said means comprises a
30 flexible membrane enclosing a fluid.

Other features of the invention are set out in Claims 2 to 15.

There is also provided a method for facilitating the connection of tubulars, the method comprising the steps
35 of moving a tool for gripping a tubular substantially in

- 3 -

a horizontal plane relative to a supporting member
whereupon a flexible membrane located therebetween is
deformed.

- 4 -

For a better understanding of the present invention, reference will now be made, by way of example, to the accompanying drawings, in which:-

Figure 1 is a view in perspective of an apparatus according to the invention, the apparatus being shown in use;

Figure 2 is a front plan view of the apparatus of Figure 1, the apparatus being shown in use;

Figure 3 is an enlarged cross-sectional view of parts of Figure 1.

Referring to the drawings, there is shown an apparatus for facilitating the connection of tubulars using a top drive. The apparatus is generally identified by reference numeral 1.

The apparatus 1 is shown connected to a rotor 2 of a top drive 3 via connection 4 to a rotor 5 of the apparatus 1. The top drive 3 is located on rails on a derrick of a rig (not shown). A rigid member 6 is fast with a static part of the top drive 3. The rigid member surrounds the rotor 5. The rigid member 6 has a clamp therein which, when required, applies jaws (not shown) to the rotor 5 such that, upon rotation of the rotor 2 of the top drive 3, the apparatus 1 may be connected or disconnected from the top drive 3. When the jaws are released, the rotor 5 may rotate freely within the rigid member 6.

The apparatus 1 is shown with a stand of casing 7 inserted therein. An elevator 8 is shown gripping the stand of casing 7 with the use of gripping elements 9. The elevator 8 is suspended from the top drive 3 on bails 10 and 11. The stand of casing 7 is guided by a pipe handling arm 12.

The apparatus 1 comprises a housing 13 which depends from the rotor 5 via a supporting element 14 and three piston and cylinders 15. The three piston and cylinders

- 5 -

15 allow small vertical movements of the apparatus 1 relative to the top drive 3. The three piston and cylinders 15 may be hydraulically activated or pneumatically activated or using a combination of both
5 pneumatic and hydraulic fluids.

The housing 13 accommodates a hub 16 which is radially and rotationally moveable therein. The hub 16 has a circumferential recess 17 into which an inflatable ring 18 is arranged. The inflatable ring 18 is in
10 frictional engagement with both the hub 16 and an internal wall 19 of the housing 13. The hub 16 has a central bore 20 into which one end of a mud pipe 21 is inserted. The mud pipe 21 is provided for carrying mud to the inside of the tubular 7. The mud pipe 21 is
15 mounted in cylindrical sections 22 and 23 which are attached to the hub 16 and the supporting element 14 respectively. The mud pipe 21 is provided with a lobe 24 formed on the outer surface thereof and is located in a corresponding recess 25 in the cylindrical section 22. A
20 lobe 26 is slidably arranged on the upper end of the mud pipe 21 with an o-ring seal 27 arranged therebetween to inhibit fluid from leaking therebetween. The lobe 26 is located in a corresponding recess 28 in the cylindrical section 23. This arrangement allows a ball and socket
25 type movement between the supporting element 14 and the hub 16 and relative longitudinal movement therebetween. The upper end of the mud pipe 21 is allowed to move freely in a spherical recess 29 in the supporting element 14.

30 A circulating tool generally identified by reference numeral 30 is fixed to and depends from the hub 16. The circulating tool 30 comprises a cylindrical body 31 which has a central passage 32 therethrough. The cylindrical body 31 has a plurality of recesses 33 thereabout in
35 which gripping elements 34 are located. The gripping

- 6 -

elements 34 are provided with recesses 35.

The cylindrical body 31 is also provided with an inflatable sealing ring 36 arranged below the gripping elements 34.

5 The cylindrical body 31 is provided with a feed passage 37 the upper end of which is connected to a hydraulic fluid supply and at the other end to the recesses 35 in the gripping elements 34. A feed passage 38 connects the inflatable sealing ring 36 with the
10 inside of the tubular 7.

A clamping device 39 depends from the housing 13 on a rigid cylinder 40. The clamping device 39 comprises two rigid plates 41 and 42 between which is arranged three hydraulic pistons 43 spaced at 120° to each other.
15 The hydraulic pistons 43 are provided with gripping elements 44 for engaging with the tubular 7.

In use, the apparatus 1 is fitted to the rotor 2 of a top drive 3 via the rotor 5 of the apparatus 1. When it is desired to connect a stand of tubulars such as
20 casing to a string of casing already lowered into a wellbore and suspended from a spider in the rig floor (not shown), the following steps are performed.

A stand of casing is moved from a storage area to the well centre, and is gripped by the pipe handling arm
25 12. The pipe handling arm 12, if necessary, moves the stand of casing to a position where the apparatus 1 may be lowered onto the top of the stand of casing. The apparatus 1 is lowered with the top drive 3 on the rails on the derrick of the rig. As the apparatus 1 is
30 lowered, the circulating tool 30 inserts itself inside the stand of casing and the clamping device 39 passes over the box 45 of the casing 7.

The gripping elements 34 are moved radially outwardly by the hydraulic fluid pressure build up
35 through feed passage 37 and into recess 35. The gripping

- 7 -

elements engage with the internal wall of the casing 7. It should be noted that the weight of the stand of casing may now be taken by the gripping elements 34. The pipe handling arm 12 can now move the stand of casing into exact alignment with the box of the casing string protruding above the spider in the rig floor. This step is necessary due to the stands of casing being slightly bent. As the stand of casing 7 moves, the circulating tool 30 moves with the casing 7. The pneumatic fluid in the inflatable ring 18 allows relative movement between the stationary top drive 3 and circulating tool and hence the casing 7. Once aligned, the stand of casing is lowered ("stabbed") into the box of the casing string by activation of piston and cylinders 15. Low torque rotation of the stand of casing now begins by rotation of the top drive rotor 2. It should be noted that the inflatable ring 18 helps accommodate non-linearity in the casing 7 since it allows the top of the casing 7 to float with respect to the longitudinal axis of the top drive 3 whilst being rotated to engage the pin of the casing 7 in the box of the casing string held in the spider in the rig floor. The low torque is transferred from the rotor 2 of the top drive through the piston and cylinders 15, through the housing 13 and via the inflatable ring 18 to the circulating tool 30 and hence to the stand of casing 7 via the gripping elements 34. The threaded pin of the stand of casing 7 is now partially made up with the threaded box of the casing string. The pipe handling arm 12 may now be removed from the casing 7 and swung into an inoperative position. The three piston and cylinders 43 of the clamping device are now activated evenly which moves the top of the stand of casing 7 and the circulating tool 30 into exact alignment with the top drive. The top drive may now be used to complete make-up by rotating the stand of casing typically up to 95,000Nm

- 8 -

(70,000lb/ft) of torque. The high torque is transferred from the top drive 3 through piston and cylinders 15 through the housing 13, the rigid cylinder 40 and the clamping device 39 and hence to the stand of casing 7.

5 The spider may be used to hold the casing string 7 against rotation while this operation is carried out.

 The elevator 8 may now be swung around the top of the casing 7. Circulation may now take place. Any pressure build up in the casing 7 would force the
10 inflatable sealing ring 36 out and into engagement with the casing wall due to pressure build up through the feed passage 38. Circulating fluid may be pumped in to the casing string through mud pipe 19, central bore 20 and central passage 32.

15 The spider may be released allowing the elevator 8 to take the weight of the casing string. The elevator 8 may lower the casing string into the wellbore. During lowering the top drive 3 may continue to rotate the apparatus 1 and hence rotate the casing string at up to
20 95,000Nm (70,000lbs/ft) of torque, if required.

 The apparatus 1 may be removed by deactivating the piston and cylinders 43 of the clamping device 39, the gripping elements 34 of the circulating tool 30, deflating the inflatable sealing ring 36 and lifting the
25 apparatus 1 by raising the top drive 3.

 A reverse sequence may be used to disconnect stands or single pieces of casing from a casing string.

 It is envisaged that various modifications or variations may be made to the above described embodiment.
30 In particular, the inflatable ring 18 may contain pneumatic fluid and be sealed. Alternatively, the inflatable ring 18 may be provided with a pneumatic supply line for controlling the pressure of the pneumatic fluid therein, for example for lowering the pressure when
35 aligning the casing. The inflatable ring 18 may contain

- 9 -

hydraulic fluid and be provided with a waste gate or a supply line for controlling the quantity of hydraulic fluid therein. A combination of both hydraulic and pneumatic fluids may be used preferably using hydraulic fluid in the inflatable ring and pneumatic bellows.

The inflatable ring may be a vehicle tyre.

It is envisaged that in certain embodiments the apparatus 1 may not be directly linked to the top drive 3. In particular, a motor, advantageously a hydraulic motor, may be inserted between the top drive 3 and the apparatus 1 for providing accurate speed of rotation and control for making up the casing.

It is envisaged that the apparatus 1 could be used for rotating the casing while lowering the casing. Reciprocation of the casing may also be provided simultaneously by raising and lowering the elevator.

It is envisaged that the casing string may be provided with a drilling bit as its lower end. The apparatus 1 may be used, with the clamping device 39 actuated, to rotate the casing and hence the drill bit, for drilling a wellbore.

It is conceivable that the clamping device 39 could be dispensed with and the entire torque from the top drive transmitted through the inflatable ring 18, particularly if highly pressurized with hydraulic fluid at the time it is desired to transmit high torque.

It is also envisaged that any suitable mechanism and method of actuation could be used for external clamping. For example, the mechanism could comprise cam surfaces with rough material thereon. The method of actuation could be mechanical, electrical, pneumatic, hydraulic or chemical. A design from a power tong may be suitable for this purpose.

- 10 -

CLAIMS:-

1. An apparatus for facilitating the connection of tubulars using a top drive, the apparatus comprising a supporting member (13) for connection with said top drive, a tool (30) for gripping a tubular and means for allowing substantially horizontal movement therebetween, wherein said means comprises a flexible membrane (18) enclosing a fluid.
2. An apparatus as claimed in Claim 1, wherein said fluid is a pneumatic fluid.
3. An apparatus as claimed in Claim 2, wherein said flexible membrane (18) is sealed.
4. An apparatus as claimed in Claim 2, wherein a feed line is connected to said flexible membrane (18) to adjust the pressure of the pneumatic fluid therein.
5. An apparatus as claimed in Claim 1, wherein said fluid is a hydraulic fluid.
6. An apparatus as claimed in Claim 5, wherein a feed line is connected to said flexible membrane (18) for the passage of hydraulic fluid thereto and therefrom.
7. An apparatus as claimed in any preceding claim wherein said flexible membrane (18), in use, is in frictional engagement with said tool (30) and said supporting member (13).
8. An apparatus as claimed in any preceding claim, wherein said flexible membrane (18) comprises an inflatable ring (18).
9. An apparatus as claimed in any preceding claim, wherein said supporting member (13) comprises an external housing.
10. An apparatus as claimed in any preceding claim, wherein said tool (30) comprises a hub (16) about which said flexible membrane (18) is arranged.
11. An apparatus as claimed in any preceding claim, wherein said tool (30) grips said tubular from the inside

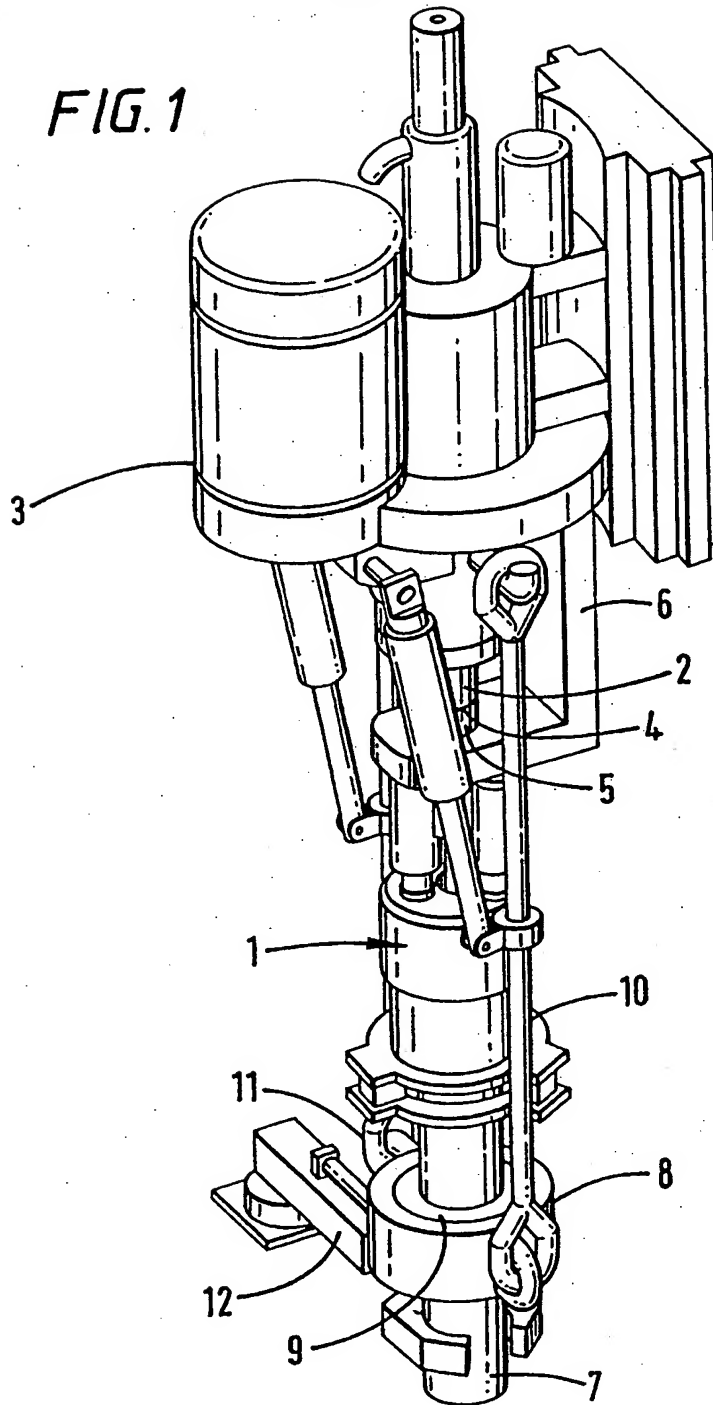
- 11 -

thereof.

12. An apparatus as claimed in Claim 11, wherein said tool comprises a sealing ring (36) for use with circulating fluids in said tubular.
- 5 13. An apparatus as claimed in Claim 11 or 12, further comprising an external clamp (39) fixed to the supporting member (13) for transferring high torques to said tubular.
14. An apparatus as claimed in Claim 12, wherein said external clamp (39) comprises at least one piston and cylinder (43) for gripping said tubular.
- 10 15. An apparatus as claimed in Claim 14, wherein said external clamp (39) comprises a plurality of piston and cylinders (43) for, in use, moving said tubular into alignment with said top drive.
- 15 16. An apparatus as claimed in any preceding claim, wherein said supporting member (13) is, in use, attached to said top drive via piston and cylinders (15) to allow small substantially vertical movements.
- 20 17. A method for facilitating the connection of tubulars, the method comprising the steps of moving a tool for gripping a tubular substantially in a horizontal plane relative to a supporting member whereupon a flexible membrane located therebetween is deformed.

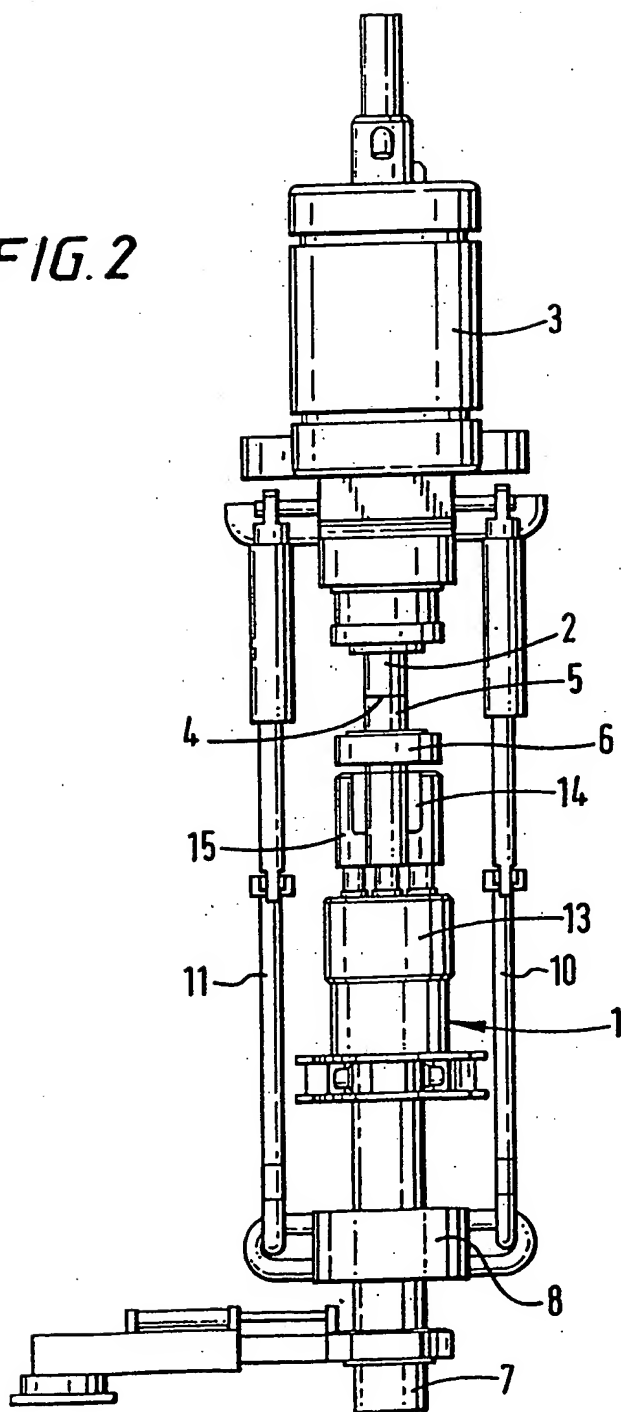
1/3

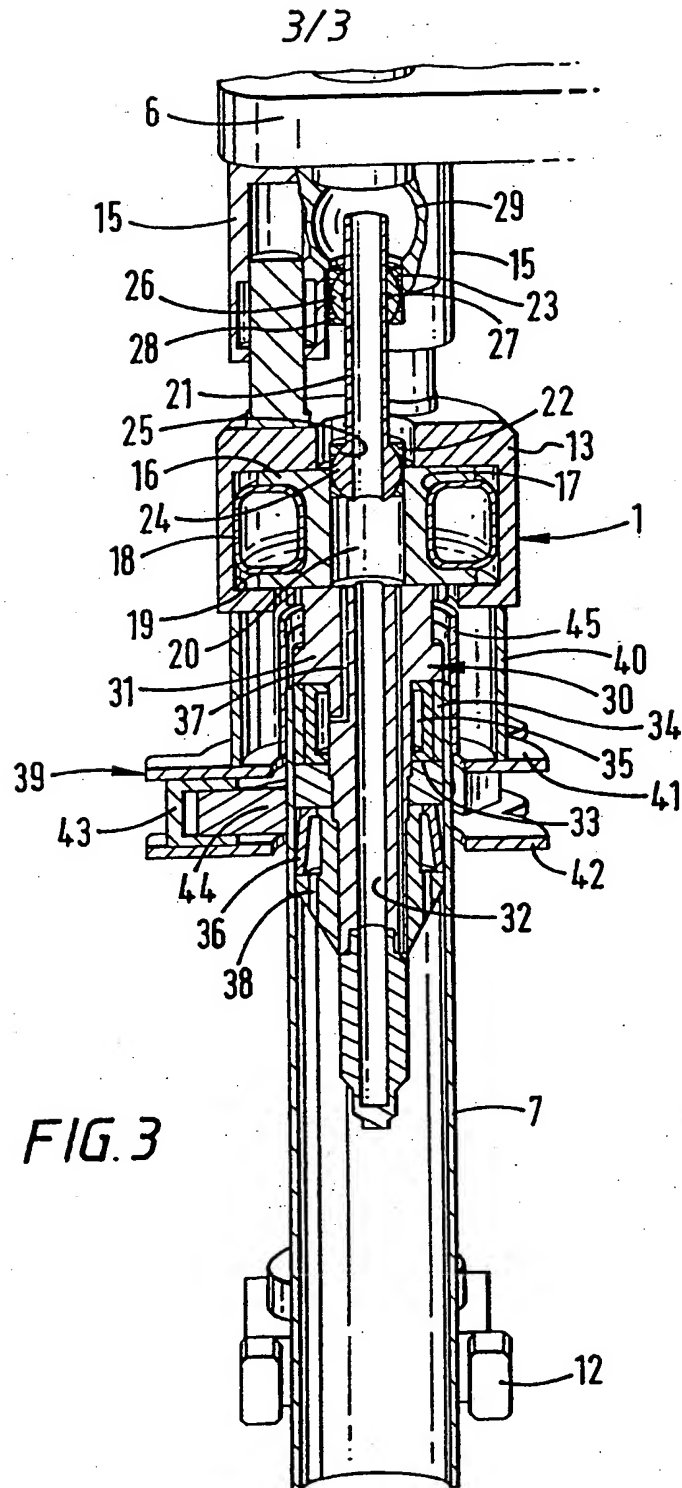
FIG. 1



2/3

FIG. 2





INTERNATIONAL SEARCH REPORT

Inter. Application No
PCT/GB 99/03951

A. CLASSIFICATION OF SUBJECT MATTER IPC 7 E21B19/16 E21B21/10		
According to International Patent Classification (IPC) or to both national classification and IPC		
B. FIELDS SEARCHED Minimum documentation searched (classification system followed by classification symbols) IPC 7 E21B		
Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched		
Electronic data base consulted during the international search (name of data base and, where practical, search terms used)		
C. DOCUMENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	WO 98 11322 A (GJEDEBO JON ;HITEC ASA (NO)) 19 March 1998 (1998-03-19) page 5, line 20 -page 6, line 7 page 7, line 14 - line 22	1-8,11, 13,17
Y	-----	14-16
Y	US 3 041 901 A (DOWTY ROTOL LTD) 3 July 1962 (1962-07-03) figure 3	14-16
A	EP 0 171 144 A (WEATHERFORD US INC) 12 February 1986 (1986-02-12) page 6, line 30 -page 7, line 3 page 7, line 28 -page 8, line 6	1,17
A	US 4 878 546 A (SHAW DANIAL G ET AL) 7 November 1989 (1989-11-07) abstract	1,17
<input type="checkbox"/> Further documents are listed in the continuation of box C. <input checked="" type="checkbox"/> Patent family members are listed in annex.		
* Special categories of cited documents : "A" document defining the general state of the art which is not considered to be of particular relevance "E" earlier document but published on or after the international filing date "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) "O" document referring to an oral disclosure, use, exhibition or other means "P" document published prior to the international filing date but later than the priority date claimed "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art. "Δ" document member of the same patent family		
Date of the actual completion of the international search 28 January 2000		Date of mailing of the international search report 09/02/2000
Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl, Fax: (+31-70) 340-3016		Authorized officer Garrido Garcia, M

INTERNATIONAL SEARCH REPORT

Information on patent family members

Inter. Application No

PCT/GB 99/03951

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO 9811322 A	19-03-1998	NO 963823 A AU 4323597 A CN 1230240 A GB 2332009 A	16-03-1998 02-04-1998 29-09-1999 09-06-1999
US 3041901 A	03-07-1962	NONE	
EP 0171144 A	12-02-1986	CA 1239634 A JP 61038089 A NO 176287 B	26-07-1988 24-02-1986 28-11-1994
US 4878546 A	07-11-1989	NONE	

**This Page is Inserted by IFW Indexing and Scanning
Operations and is not part of the Official Record**

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- ☐ **BLACK BORDERS**
- ☐ **IMAGE CUT OFF AT TOP, BOTTOM OR SIDES**
- ☐ **FADED TEXT OR DRAWING**
- ☐ **BLURRED OR ILLEGIBLE TEXT OR DRAWING**
- ☐ **SKEWED/SLANTED IMAGES**
- ☐ **COLOR OR BLACK AND WHITE PHOTOGRAPHS**
- ☐ **GRAY SCALE DOCUMENTS**
- ☐ **LINES OR MARKS ON ORIGINAL DOCUMENT**
- ☐ **REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY**
- ☐ **OTHER:** _____

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.

THIS PAGE BLANK (USPTO)